

GLOBAL AUTOMAKERS			
Total shareholder return for largest global automakers; percentage change per period			
	Q4 2008	One year	Three years
1 VW	-10.3	54.6	593.1
2 BMW	-21.0	-49.8	-26.5
3 SAIC	-21.1	-77.8	106.5
4 Toyota	-22.1	-36.2	-29.2
TSR Index	-23.7	-38.9	33.0
5 Daimler AG	-24.2	-60.0	-25.0
6 Suzuki	-24.8	-53.8	-24.0
7 Honda	-27.1	-34.6	-16.9
8 Porsche	-27.8	-61.5	11.2
9 Mitsubishi	-32.5	-48.3	-31.9
10 Tata	-41.9	-75.7	-66.9
11 Nissan	-46.8	-66.4	-59.3
12 Hyundai	-48.4	-58.4	-66.5
13 Fiat	-51.2	-74.5	-23.2
14 Isuzu	-53.3	-71.7	-65.6
15 Peugeot	-54.3	-76.7	-67.9
16 Ford	-56.0	-66.0	-69.3
17 Renault	-58.7	-80.6	-64.4
18 GM	-66.1	-86.9	-82.0

U.S. RETAIL GROUPS			
Total shareholder return for U.S. retail groups; percentage change per period			
	Q4 2008	One year	Three years
1 AutoNation	-12.0	-39.3	-61.7
2 Lithia Motors	-22.6	-74.2	-88.3
3 Penske Automotive	-32.2	-54.7	-57.5
TSR Index	-34.9	-55.2	-59.3
4 CarMax	-43.7	-59.6	-42.3
5 Group 1 Auto	-50.2	-53.6	-64.0
6 Sonic Automotive	-51.4	-78.2	-80.4
7 Asbury	-60.3	-68.0	-69.1

THE BIG PICTURE			
Total shareholder return for automotive sectors; percentage change per period			
	Q4 2008	One year	Three years
Global suppliers	-35.8	-57.5	-45.0
Global automakers	-23.7	-38.9	33.0
U.S. retail groups	-34.9	-55.2	-59.3

GLOBAL SUPPLIERS			
Total shareholder return for largest global suppliers; percentage change per period			
	Q4 2008	One year	Three years
1 Hankook	-11.6	-35.5	-11.4
2 Michelin	-18.1	-52.9	-0.1
3 Bridgestone	-18.8	-13.8	-23.8
4 Toyota Boshoku	-25.9	-74.8	-49.5
5 Futaba	-27.8	-32.8	-39.3
6 Stanley Electric	-28.0	-56.5	-30.7
7 Toyoda	-30.2	-66.7	-37.5
8 Tokai Rika	-30.4	-71.5	-65.1
9 Denso	-32.0	-59.2	-49.7
10 JTEKT	-32.0	-56.7	-56.8
11 NHK Spring	-32.9	-59.7	-63.1
12 BorgWarner	-33.2	-54.5	-26.1
13 Koito	-33.3	-54.3	-57.0
14 Hyundai Mobis	-34.1	-45.4	-43.7
15 NSK	-34.5	-62.2	-38.8
16 Autoliv	-35.3	-57.5	-48.1
TSR Index	-35.8	-57.5	-45.0
17 Johnson Controls	-39.7	-48.7	-21.7
18 Magna	-40.8	-61.6	-55.8
19 Aisin Seiki	-42.6	-66.3	-59.8
20 American Axle	-45.6	-84.0	-82.8
21 Rieter	-46.4	-62.2	-41.2
22 Takata	-48.3	-75.4	N/A
23 Calsonic	-49.7	-71.2	-77.0
24 Valeo	-50.5	-61.8	-55.0
25 Continental	-50.6	-68.2	-51.6
26 Faurecia Ord	-51.7	-79.7	-77.3
27 Plastic Omnium	-53.0	-80.2	-67.9
28 GKN	-59.3	-74.7	-69.2
29 Delphi Ordinary	-60.8	-81.3	-90.7
30 Goodyear Tire	-61.0	-78.8	-65.6
31 Tenneco	-72.2	-88.7	-85.0
32 ArvinMeritor	-77.3	-74.3	-77.9
33 TRW Auto	-77.4	-82.7	-86.1
34 Dana Holding	-84.7	N/A	N/A
35 Visteon	-84.9	-92.0	-94.4
36 Lear	-86.6	-94.9	-95.0