

GLOBAL SUPPLIERS

Total shareholder return for largest global suppliers; percentage change per period

| | Q2 2006 | One year | Three years |
|----------------------|------------|-------------|----------------|
| 1 Delphi | 167.7 | -63.4 | -79.2 |
| 2 Collins & Aikman | 108.1 | 101.9 | -95.8 |
| 3 Dana | 80.1 | -81.7 | -75.1 |
| 4 Visteon | 56.7 | 19.6 | 9.6 |
| 5 Tenneco Automotive | 19.9 | 56.3 | 622.2 |
| 6 TRW | 17.1 | 11.3 | 25.3 |
| 7 ArvinMeritor | 16.0 | -0.9 | -8.7 |
| 8 BorgWarner | 8.7 | 22.6 | 108.7 |
| 9 Johnson Controls | 8.6 | 48.2 | 101.5 |
| 10 Tower Automotive | 7.1 | 62.6 | -97.5 |
| 11 Plastic Omnium | 5.4 | 74.8 | 201.4 |
| 12 Magna | 4.9 | 12.5 | 42.7 |
| 13 Kolbenschmidt | 2.4 | 28.5 | 228.4 |
| 14 American Axle | 0.8 | -30.0 | -24.0 |
| 15 Autoliv | 0.6 | 32.6 | 122.9 |
| 16 Michelin | -1.8 | 1.1 | 67.8 |
| 17 Rieter Holding | -1.8 | 41.0 | 130.9 |
| 18 Sanden | -2.4 | 3.6 | -5.1 |
| 19 Stanley Electric | -3.0 | 28.3 | 48.9 |
| 20 Koyo Seiko | -3.0 | 45.3 | 176.0 |
| 21 Showa | -3.1 | 33.2 | 89.4 |
| 22 Faurecia | -3.6 | -10.4 | 0.7 |
| 23 NSK | -4.2 | 64.2 | 174.5 |
| 24 Continental | -6.2 | 43.3 | 407.2 |
| 25 Lear | -6.4 | -52.6 | -69.2 |
| 26 Bridgestone | -6.8 | 1.2 | 46.5 |
| TSR Index | -7.9 | 22.5 | 92.2 |
| 27 Toyoda Gosei | -8.2 | 25.6 | 4.3 |
| 28 NHK Spring | -8.8 | 37.7 | 237.9 |
| 29 GKN | -10.2 | 13.6 | 58.1 |
| 30 Valeo | -11.5 | -17.7 | 21.7 |
| 31 Calsonic Kansei | -16.7 | 16.8 | 2.1 |
| 32 Akebono Brake | -16.8 | 39.5 | 152.4 |
| 33 Clarion | -17.0 | -3.2 | -6.7 |
| 34 Denso | -17.0 | 45.0 | 113.2 |
| 35 Cooper Tire | -21.6 | -38.2 | -32.0 |
| 36 Dura Automotive | -22.1 | -56.3 | -81.5 |
| 37 Tokai Rika | -22.6 | 35.3 | 248.2 |
| 38 Goodyear | -23.3 | -25.5 | 111.4 |
| 39 Aisen Seiki | -23.4 | 38.2 | 114.2 |

GLOBAL AUTOMAKERS

Total shareholder return for largest global automakers; percentage change per period

| | Q2 2006 | One year | Three years |
|--------------------|------------|-------------|----------------|
| 1 General Motors | 41.4 | -7.5 | -3.4 |
| 2 Fiat | 5.8 | 82.9 | 96.2 |
| 3 Renault | 3.9 | 25.0 | 122.0 |
| 4 Suzuki | 2.9 | 11.9 | 300.7 |
| 5 Honda | 2.8 | 30.6 | 73.6 |
| 6 Porsche | 1.6 | 29.8 | 135.2 |
| 7 Peugeot/Citroen | 1.5 | 7.8 | 41.3 |
| 8 Hyundai | 1.1 | 54.7 | 238.8 |
| TSR Index | -2.7 | 29.4 | 68.5 |
| 9 Toyota | -3.8 | 48.6 | 111.4 |
| 10 Volkswagen | -4.6 | 56.3 | 80.2 |
| 11 Nissan | -7.7 | 12.8 | 21.3 |
| 12 BMW | -7.9 | 10.7 | 36.7 |
| 13 DaimlerChrysler | -11.3 | 25.2 | 60.2 |
| 14 Ford | -11.7 | -29.0 | -29.6 |

U.S. RETAILERS

Total shareholder return for U.S. retail groups; percentage change per period

| | Q2 2006 | One year | Three years |
|----------------------|------------|-------------|----------------|
| 1 Group 1 Automotive | 18.8 | 135.7 | 74.8 |
| 2 CarMax | 8.5 | 33.1 | 17.6 |
| 3 Asbury Automotive | 6.2 | 35.9 | 55.3 |
| TSR Index | 1.9 | 24.1 | 40.3 |
| 4 AutoNation | -0.5 | 4.5 | 36.4 |
| 5 UnitedAuto Group | -0.5 | 44.9 | 103.5 |
| 6 Lithia Motors | -12.3 | 6.7 | 95.2 |
| 7 Sonic Automotive | -19.7 | 6.5 | 7.4 |

THE BIG PICTURE

Total shareholder return for automotive sectors; percentage change per period

| | Q2 2006 | One year | Three years |
|-------------------|------------|-------------|----------------|
| Global automakers | -2.7 | 29.4 | 68.5 |
| U.S. retailers | 1.9 | 24.1 | 40.3 |
| Global suppliers | -7.9 | 22.5 | 92.2 |